

BIGFORK FIRE DISTRICT TRUSTEE MEETING AGENDA

June 7, 2017

5:30pm

- 1. General Public Comment**
- 2. Review/Approval of meeting minutes May 15, 2017**
- 3. Review/Approval of Purchase Orders**
- 4. Review Reconciliation of Financial Statements and Bills Paid**
- 5. Fire Chief Report**
- 6. Apparatus Committee Report – (K. Oster)**
- 7. Old Business**
 - A. Budget Discussion
 - B. Closed Session**.....*pursuant to MCA 2-3-203(3)*
 - C. Any item needing action resulting from closed session
 - D. Discussion on Mill Levy and Election Board Process
 - E. Discussion on Swan Valley Ambulance District
- 8. New Business**
 - July board meeting date consideration
 - Hire PRN Medic R.J.
- 9. General Public Comment**
- 10. Adjourn**

Next Meeting: July 5, 2017

Bigfork Fire District Trustee Meeting

June 7th 2017

Trustees: Zack Anderson, Kristy Oster, Dan Elwell, Andrew Sliter, Dan Kidd

**Guests: Chief Mark Thiry, Cindy Norred, Jeremy Patton, Josh Cox,
Tracey Gembala, Cole Williams**

Opened at 17:30

1. General Public Comment: NONE

2. Review/Approval of Meeting Minutes for May 15th, 2017:

Motion to approved meeting minutes for May 15th, 2017, Oster(1st), Kidd(2nd), all in favor, no opposed

3. Review/Approval of Purchase Orders: None

4. Review Reconciliation of Financial Statements and Bills Paid.

- Profit and Loss/Balance Sheet: No comment
- Expense by Vendor: No comment

5. Fire Chief Report: See attached Chief's report. Dan Kidd asked about the mill levy and Chief explained he will dicuss later in meeting. In addition to his report, Chief had an employee ask for the board to consider giving him money instead of taking insurance with the department. The employee has insurance somewhere else and it could save the department money if he did not take it. Chief explained that would have to be a board decision. Discussion between the board was that they did not believe they could legally do that.

6. Apparatus Committee Report: The ladder truck had a value of \$550-\$590 thousand and that it is advertised with SMEAL at \$590,000.00 stripped bare. Chief explained that he had one reply wanting the district to consider swapping for a smaller ladder (picture of ladder truck attached). Chief contacted the Chief at City of Whitefish and they would love to buy it, but they have no money either. Discussion was that it probably is not an option to swap at this time. Dan Kidd asked if leasing was an option and wanted to see if they could put the money into the general fund or does it have to go into the apparatus, if they would need to do a resolution.

7. Old Business:

A. Budget Discussion: Budget (attached) was presented with scenario with fifty cents raise and new position 36hrs a week full time with taking two shifts a month needing to be filled. Cindy explained that this was balanced budget when you took away the ladder truck debt. The budget was adjusted in operating expenses estimates based on what the district has been doing. With the cash

carry over the district is not allowed to carry more than the 33%. Paying off the ladder with the cash reserve and placing the cash to the side for capital improvements and still having cash reserve. Then next year there would be no cash available for capital improvements if the budget revenue and operating expenses balance out. Discussion on selling the ladder, levying to increase revenues and be able to better operate the department. Discussion on the new position that the amount presented with this budget was too low. Cindy explained that there was nowhere to pull from. Dan Kidd and Dan Elwell explained that it would only be about \$5,000.00 to come up with. Board discussion was the take it out of cash reserve. Tracey Gembala explained that the board needed to look at all in the department, wages were too low and that the board was only taking about one position. Further discussion between the board was to increase all wages by a dollar and hire new position at twelve dollars and fifty cents. Cindy asked what if district can't sell the ladder truck and the levy does not pass, then what, the district's cash reserve will decrease. A motion was made to increase everyone a dollar raise and post the new position at twelve dollars and fifty cents. Kidd(1st), Elwell (2nd) all in favor, Kristy Oster abstained.

B. Closed Session.....pursuant to MCA 2-3-203(3):

Board did not go into close session

C. Any item needing action resulting from closed session:

Board did not go into close session

D. Discussion on Mill Levy and Election Board Process:

(attached paperwork presented by Chief)

Chief explained the department is the lowest in the county. He suggested the board ask for mill rate. Eighty-five days' notice, board will have to pass a resolution. The Board will have to determine the impact, how long, how much and when.

E. Discussion on Swan Valley Ambulance District

Chief informed the Board that he had spoken with the chiefs of Ferndale and Swan Fire about the need for creating an ambulance district. Both chiefs said they would do whatever they can to assist.

8. New Business


- **July board meeting date consideration:** The Board would like to postpone the meeting until July 12th, 2017 at 5:30 p.m. because of the 4th of July holiday.
- **Hire PRN Medic R.J.:** Chief recommended hiring a part time paramedic. Sliter (1st), Kidd (2nd), all in favor, no opposed.


9. General Public Comment: None

10. Motion to adjourn. Kidd (1st) Oster (2nd) all in favor, no opposed.

Meeting adjourned at: 19:31

Minutes Approved:


_____, Chairman -Zack Anderson


_____, Recorder-C. Norred/Patton

Bigfork Fire District Board of Trustees Meeting

Attendance Sheet for

June 7th 2017

Signature

Last Name


First Name



Anderson

Zack

Chairman



Kidd

Daniel

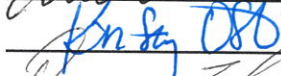
Vice-Chairman



Sliter

Andrew

Secretary/Treasurer



Oster

Kristy

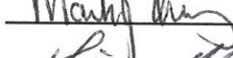
Trustee



Dan

Elwell

Trustee



Thiry

Mark

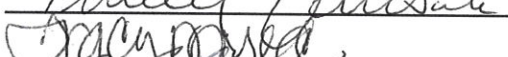
Chief



Norred

Cindy

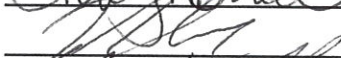
Guest



Gembala

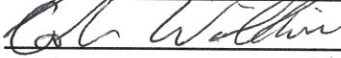
Tracy

Guest



Norred Tracy

Guest



Cox Josh

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Cole Williams

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Bigfork Fire District Trustee Meeting

May 15th, 2017

Trustees: Zack Anderson, Kristy Oster, Dan Elwell, Andrew Sliter, Dan Kidd (by phone)

**Guests: Chief Mark Thiry, Jeremy Patton, Josh Cox,
Tracey Gembala, Brodie Verworn, Cindy Norred**

Opened at 17:30

- 1. General Public Comment: NONE**
- 2. Review/Approval of Meeting Minutes for April 5th, 2017:**
No comments. Approved, Oster(1st), Elwell(2nd), all in favor, no opposed
- 3. Review/Approval of Purchase Orders:** No comment. Approved as presented. Oster(1st), Elwell(2nd), all in favor, no opposed
- 4. Review Reconciliation of Financial Statements and Bills Paid.**
 - Profit and Loss/Balance Sheet: No comment
 - Expense by Vendor: No comment
- 5. Fire Chief Report:** See attached Chief's report. Chief Thiry explained to the Trustees that the Department is not receiving revenue from Lake County for any medical calls from the Ferndale area on South down the Swan Valley. The Department does receive revenue for medical calls down Highway 35 along the east lake shore. He will be working with Lake County to try and resolve this issue. The Department would see no revenue from any changes until at least 2020. Chief Thiry also informed the Board of three policy changes that will soon be implemented. Brodie Verworn asked if Chief Thiry about farming out one of the ambulances to events outside of the ambulance district. Chief Thiry explained to the Board some of the requests that have been made. The Board requested that Chief Thiry draft a proposal for Board approval that would give the Chief authority to decide on a case by case basis which events to provide services.
- 6. Apparatus Committee Report:** Oster reported the book value for 381 was appraised by RES at: Trade-in \$3,500-\$5,500 and Retail \$5,000-\$12,000. Chief Thiry also informed the Board of the appraisal of 342 as well as a couple different options for selling the apparatus. Chief Thiry also informed the Board of two bids that were received for bodywork and requested approval for beginning maintenance on the recently acquired brush rig. Elwell made a motion to spend up to \$7,000 on 382 to have maintenance performed so that the apparatus can be placed into service. Elwell(1st), Oster(2nd), all in favor, no opposed.

7. Old Business: None

8. New Business

A. Any item needing action resulting from closed session: The Board approved hiring two volunteers that had applied. Elwell(1st), Oster(2nd), all in favor, no opposed.

B. Budget Discussion

1. **State Requirements for Budget meetings:** Chief Thiry explained to the Board that any meetings held that require action on the budget must be posted two weeks in advance and published in the newspaper.
2. **Health Insurance:** Oster informed the Board of the increase in cost of health insurance to the Department. The Board would like to continue offering the same level of coverage to the full-time employees, however the current plan has become too expensive so two alternate plans from a different insurance provider were recommended. A full-time employee may choose one of these plans for themselves and can add family members on at the employee's expense. A motion was made to offer the \$3600 and \$6500 deductible plans with the Department continuing its \$500 annual contribution and monthly matching contribution. Oster(1st), Elwell(2nd), all in favor, no opposed.
3. **Wage Increase:** No action at this time.
4. **Administrative Liaison Position**
 - **State Requirement for Posting:** No discussion
 - **Budget Funding for Position:** No discussion

C. Revised Policies: Discussed in Chief's Report. Chief Thiry explained to the Board that going through three readings by the Board is not necessary unless the policy change involves personnel or money.

D. GIS District Audit results: Approved prior to deadline by email. All in favor, no opposed.

E. Bigfork Station Landscape Bid: No action. The Board will not hire an outside contractor this year. The station lawn will be maintained by the staff.

F. Wildland Rig Graphics and Bodywork Bids: Discussion took place in the Apparatus Committee Report.

Open session adjourned at 18:55

9. Closed Session: 18:55-19:42

Returned from Closed Session at 19:42

10. General Public Comment: None

BIGFORK FIRE DEPARTMENT


Originated by JP

JUN 07 2017

Approved By
Chief MP Date 6/6/17
Trustee ZH Date _____

Motion to adjourn. Oster (1st) Elwell (2nd) all in favor, no opposed.

Meeting adjourned at: 19:43

Minutes Approved:  _____, Chairman -Zack Anderson

_____, Recorder-Jeremy Patton

BIGFORK FIRE DEPARTMENT

Originated by  _____

JUN 07 2017

Approved By
Chief  _____ Date 
Trustee  _____ Date _____



Bigfork Fire District

Profit & Loss Budget vs. Actual

July 1, 2016 through June 5, 2017 ~~Not Reconciled~~

	Jul 1, '16 - ...	Budget	% of Budget
Ordinary Income/Expense			
Income			
31 · TAXES/ASSESSMENTS			
310001 · Flathead County Taxes	196,914.45	305,325.00	64.5%
310002 · Lake County Taxes	67,851.60	92,090.00	73.7%
310004 · EMS Levy Flathead County	14,210.00	27,500.00	51.7%
310005 · EMS Levy Lake County	1,250.00	2,500.00	50.0%
Total 31 · TAXES/ASSESSMENTS	280,226.05	427,415.00	65.6%
33 · INTERGOVERNMENTAL			
335050 · State Ins. Yearly Refund	0.00	300.00	0.0%
335230 · Entitlement	27,035.58	36,299.00	74.5%
337000 · Income - Local Grants	3,181.11	0.00	100.0%
Total 33 · INTERGOVERNMENTAL	30,216.69	36,599.00	82.6%
34 · CHARGES FOR SERVICES			
342020 · FIRE PROTECTION			
342021 · Fire District Billing	2,457.50	5,000.00	49.2%
Total 342020 · FIRE PROTECTION	2,457.50	5,000.00	49.2%
342054 · EMS Class Income	2,650.00	0.00	100.0%
342055 · EMS Billing Income	276,597.14	265,000.00	104.4%
Total 34 · CHARGES FOR SERVICES	281,704.64	270,000.00	104.3%
36 · MISCELLANEOUS			
362000 · Tshirt & Hat Sales	4,410.00	0.00	100.0%
362002 · Pop Machine	175.18	0.00	100.0%
362006 · Reimbursements	125.00	0.00	100.0%
362007 · Other Income -General	2.00	0.00	100.0%
362015 · Refunds	157.71	0.00	100.0%
365010 · Reflective Sign Orders	90.00	0.00	100.0%
365015 · District Donations	11,791.67	10,000.00	117.9%
Total 36 · MISCELLANEOUS	16,751.56	10,000.00	167.5%
37 · INVESTMENT & ROYALTY EARNINGS			
371003 · Interest Income	3,268.22	3,500.00	93.4%
371007 · Interest Income - Trust	70.37	0.00	100.0%
Total 37 · INVESTMENT & ROYALTY EARNINGS	3,338.59	3,500.00	95.4%
Total Income	612,237.53	747,514.00	81.9%
Gross Profit	612,237.53	747,514.00	81.9%
Expense			
420000 · PUBLIC SAFETY			
420400 · FIRE PROTECTION & CONTROL			
420410 · ADMINISTRATION			
100 · PERSONNEL SERVICES			
110-1 · Salary & Wage Expenses	339,812.51	351,800.00	96.6%
130-4 · Retirement - Employer	5,348.70	14,200.00	37.7%

Bigfork Fire District
Profit & Loss Budget vs. Actual
 July 1, 2016 through June 5, 2017

	Jul 1, '16 - ...	Budget	% of Budget
140-1 · Medical Insurance-Employer	54,243.17	60,000.00	90.4%
140-2 · Unemployment expense	882.76	2,000.00	44.1%
140-3 · Workmans Comp-State Fund	24,792.82	42,000.00	59.0%
140-4 · Comp FICA-MED & SS	24,597.23	27,000.00	91.1%
Total 100 · PERSONNEL SERVICES	449,677.19	497,000.00	90.5%
200-1 · SUPPLIES			
210-1 · Office Expenses	7,496.01	18,000.00	41.6%
210-7 · Misc. Small Tools and Equipment	1,286.25	6,000.00	21.4%
216-1 · Donations/Gifts	0.00	100.00	0.0%
220-1 · Operating Station Supplies	7,336.44	8,000.00	91.7%
223-1 · Membership Expenses	3,015.96	5,000.00	60.3%
224-1 · Rehabilitation Expense	51.50	1,000.00	5.2%
226-1 · FIRE Personnel Supplies PPE	3,256.37	10,000.00	32.6%
231-1 · Fuel for Apparatus	9,255.55	19,000.00	48.7%
Total 200-1 · SUPPLIES	31,698.08	67,100.00	47.2%
300-1 · PURCHASED SERVICES			
310-1 · Radio Services	815.26	6,000.00	13.6%
330-3 · Licenses/Dues	20.00	0.00	100.0%
331-1 · Real Estate/Landfill Taxes	264.01	300.00	88.0%
335-1 · Merchant Bank Fees	1,190.94	1,500.00	79.4%
340-1 · Utilities	11,575.49	13,000.00	89.0%
340-2 · Propane	1,559.79	3,500.00	44.6%
345-1 · Telephone & DSL	4,029.44	6,000.00	67.2%
351-1 · Health & Wellness	1,865.00	6,000.00	31.1%
353-1 · Accounting & Auditing	738.75	22,000.00	3.4%
357-1 · Background Checks	1,433.68	1,000.00	143.4%
360-1 · Fire Equipment Maintenance	43,716.66	32,000.00	136.6%
Total 300-1 · PURCHASED SERVICES	67,209.02	91,300.00	73.6%
500 · FIXED CHARGES			
513-1 · General Liability Insurance	23,212.00	22,500.00	103.2%
Total 500 · FIXED CHARGES	23,212.00	22,500.00	103.2%
900-1 · CAPITAL OUTLAY			
920-2 · Building Improvements	94.25	33,000.00	0.3%
940-1 · Machinery & Equipment	45,864.55	50,625.32	90.6%
940-3 · CIP-Apparatus Fund #7254	50,000.00	50,000.00	100.0%
Total 900-1 · CAPITAL OUTLAY	95,958.80	133,625.32	71.8%
Total 420410 · ADMINISTRATION	667,755.09	811,525.32	82.3%
Total 420400 · FIRE PROTECTION & CONTROL	667,755.09	811,525.32	82.3%
420430 · PERSONNEL TRAINING			
380-1 · Training	5,374.28	7,000.00	76.8%
Total 420430 · PERSONNEL TRAINING	5,374.28	7,000.00	76.8%
420440 · FIRE PREVENTION			

Bigfork Fire District
Profit & Loss Budget vs. Actual
 July 1, 2016 through June 5, 2017

	Jul 1, '16 - ...	Budget	% of Budget
210-5 · Fire Prevention Supplies	1,127.00	3,500.00	32.2%
Total 420440 · FIRE PREVENTION	1,127.00	3,500.00	32.2%
420460 · FIRE SUPPRESSION			
100-1 · Volunteer Stipend			
105-1 · Pay Per Call/On Call Stipend	6,165.69	10,000.00	61.7%
Total 100-1 · Volunteer Stipend	6,165.69	10,000.00	61.7%
205-1 · Recruiting	0.00	1,500.00	0.0%
Total 420460 · FIRE SUPPRESSION	6,165.69	11,500.00	53.6%
420700 · EMERGENCY SERVICES			
420710 · ADMINISTRATION			
200-2 · SUPPLIES			
220-2 · Medical Supplies	10,027.96	18,000.00	55.7%
226-2 · EMS Personnel Supplies PPE	2,967.10	4,000.00	74.2%
Total 200-2 · SUPPLIES	12,995.06	22,000.00	59.1%
300-2 · PURCHASED SERVICES			
360-2 · Ambulance Equipment Maintenance	10,510.59	25,000.00	42.0%
390-1 · Billing Service Fees	22,998.15	23,000.00	100.0%
390-2 · Billing Service Refunds	3,324.14	5,000.00	66.5%
390-3 · Mutual Aid Ambulance Service	150.00	600.00	25.0%
Total 300-2 · PURCHASED SERVICES	36,982.88	53,600.00	69.0%
Total 420710 · ADMINISTRATION	49,977.94	75,600.00	66.1%
Total 420700 · EMERGENCY SERVICES	49,977.94	75,600.00	66.1%
Total 420000 · PUBLIC SAFETY	730,400.00	909,125.32	80.3%
420490 · DEBT SERVICE			
600 · DEBT SERVICE			
610-2 · Principal of LTD-342 Loan	58,858.87	58,858.87	100.0%
620-2 · Interest of LTD-342 Loan	2,238.49	2,515.81	89.0%
Total 600 · DEBT SERVICE	61,097.36	61,374.68	99.5%
Total 420490 · DEBT SERVICE	61,097.36	61,374.68	99.5%
Total Expense	791,497.36	970,500.00	81.6%
Net Ordinary Income	-179,259.83	-222,986.00	80.4%
Other Income/Expense			
Other Income			
38 · OTHER FINANCING SOURCES			
383000 · Transfers In	50,000.00	0.00	100.0%
Total 38 · OTHER FINANCING SOURCES	50,000.00	0.00	100.0%
Total Other Income	50,000.00	0.00	100.0%

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06/05/17

Cash Basis

Bigfork Fire District
Profit & Loss Budget vs. Actual
July 1, 2016 through June 5, 2017

	Jul 1, '16 - ...	Budget	% of Budget
Net Other Income	50,000.00	0.00	100.0%
Net Income	<u>-129,259.83</u>	<u>-222,986.00</u>	<u>58.0%</u>

BIGFORK FIRE DEPARTMENT

Originated by CN

JUN 07 2017

Approved By

Chief mm Date 6/6/17
Trustee ZR Date _____

Bigfork Fire District
Balance Sheet
As of June 5, 2017 *Not Reconciled*

	Jun 5, 17
ASSETS	
Current Assets	
Checking/Savings	
101000 · CASH ALL FUNDS	
1010001 · GENERAL FUND	
1010011 · General-Glacier Bank - County	357,307.28
Total 1010001 · GENERAL FUND	357,307.28
1020000 · RESTRICTED CASH	
1020003 · Ralph Barton Trust Fund-Flathead	30,945.45
1020004 · FUND#7254-Apparatus Fund-County	80,440.31
Total 1020000 · RESTRICTED CASH	111,385.76
Total 101000 · CASH ALL FUNDS	468,693.04
Total Checking/Savings	468,693.04
Total Current Assets	468,693.04
TOTAL ASSETS	468,693.04
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
206130 · ACCRUED PAYROLL PAYABLE	
2061302 · Aflac	29.25
2061321 · Payroll - UI	233.52
2061331 · Payroll-FICA	3,078.50
Total 206130 · ACCRUED PAYROLL PAYABLE	3,341.27
Total Other Current Liabilities	3,341.27
Total Current Liabilities	3,341.27
Total Liabilities	3,341.27
Equity	
1 · General fund	107,692.33
2 · Fire Dept Contribution Fund	11,938.14
270000 · OPENING BAL	30,000.00
271000 · Retained Earnings	-1,478,369.95
3 · Ralph Barton Trust Fund	33,848.21
9500 · GFAAG ACCOUNT GROUP	
9501 · Restatement	10,198.99
9500 · GFAAG ACCOUNT GROUP - Other	1,879,303.88
Total 9500 · GFAAG ACCOUNT GROUP	1,889,502.87
Net Income	-129,259.83
Total Equity	465,351.77

12:23 PM
06/05/17
Cash Basis

Bigfork Fire District
Balance Sheet
As of June 5, 2017

TOTAL LIABILITIES & EQUITY

Jun 5, 17

468,693.04

BIGFORK FIRE DEPARTMENT

Originated by CW

JUN 07 2017

Approved By
Chief Mr Date 6/6/17
Trustee ZA Date

12:23 PM

06/05/17

Accrual Basis

Bigfork Fire District Expenses by Vendor Detail

May 1 through June 5, 2017

Type	Date	Memo	Amount	Balance
*JSibbitt				
Check	05/16/2017	April 2017-2 calls	32.20	32.20
Total *JSibbitt			32.20	32.20
*MShea				
Check	06/01/2017	May 2017--4 calls	64.40	64.40
Total *MShea			64.40	64.40
*SAnderson				
Check	05/01/2017	April 2017- 3 Calls, 4 trainings	63.30	63.30
Check	06/01/2017	May 2017-12 Calls	193.20	256.50
Total *SAnderson			256.50	256.50
AT&T Mobility				
Check	05/16/2017	Monthly Bill for April 2017	136.11	136.11
Total AT&T Mobility			136.11	136.11
Axmen Propane				
Check	06/01/2017	May 2017-- Fill Up price\$.1.3990 a gallon	285.01	285.01
Total Axmen Propane			285.01	285.01
Beau S. Brindley				
Check	05/16/2017	April 2017--4 Trainings	15.00	15.00
Check	06/01/2017	May 2017-4 calls & 4 Trainings	79.40	94.40
Total Beau S. Brindley			94.40	94.40
Bigfork Water & Sewer				
Check	05/16/2017	Bigfork hall water and sewer-April 2017	143.55	143.55
Check	05/16/2017	Fire hydrant charges-April 2017	246.00	389.55
Total Bigfork Water & Sewer			389.55	389.55
Blue Cross & Blue Shield of Montana				
Check	05/01/2017	Health Insurance for May 2017	3,751.43	3,751.43
Total Blue Cross & Blue Shield of Montana			3,751.43	3,751.43
Charter Communications				
Check	05/16/2017	Phone, Internet 5/15/2017 - 6/14/2017	159.95	159.95
Total Charter Communications			159.95	159.95
Cosner Comtech Inc.				
Check	06/01/2017	Install Radio in 382	435.79	435.79
Total Cosner Comtech Inc.			435.79	435.79
Culligan				
Check	05/01/2017	Rental-May 2017, April 2017 water charges	34.75	34.75
Check	06/01/2017	Rental-June2017, May 2017 water charges	46.25	81.00
Total Culligan			81.00	81.00
Department of Justice-MT Highway Patrol				
Check	06/01/2017	Crash Report for Incident	12.00	12.00
Total Department of Justice-MT Highway Patrol			12.00	12.00
Diversified Inspections/Independent Labs				
Check	06/01/2017	342 - ladder safety inspection & 246' ground ladders inspection	1,298.49	1,298.49
Total Diversified Inspections/Independent Labs			1,298.49	1,298.49
Dustin Smith				
Check	05/01/2017	April 2017- 1-Call and 2 trainings	31.10	31.10
Total Dustin Smith			31.10	31.10
Emergency Medical Products, Inc.				
Check	05/16/2017	Zoll Patches, Ambu Resucitator, chest seals, Trauma dressing, Quickclot, ET tube	499.62	499.62
Total Emergency Medical Products, Inc.			499.62	499.62
First Bankcard				
Check	05/16/2017	6 Air Pressure Monitors, Armorall	93.78	93.78
Check	05/16/2017	Quickbooks Software 2017	149.99	243.77
Check	05/16/2017	6 Air Pressure Monitors for 325	78.80	322.57
Check	05/16/2017	Active 911	11.21	333.78

Bigfork Fire District Expenses by Vendor Detail

May 1 through June 5, 2017

Type	Date	Memo	Amount	Balance
Check	05/16/2017	Registration 382	20.00	353.78
Check	05/16/2017	Light Bulbs, Lint Rollers, Scot Towels, Skillets/Fry Pan, Water, Creamer, Gatorade	151.60	505.38
Check	05/16/2017	Intubation Rolls X2	242.57	747.95
Check	05/16/2017	Intubation RollsX1	129.00	876.95
Check	05/16/2017	Utility Box for Meds	16.33	893.28
Check	05/16/2017	Printer Down Stairs Office	784.46	1,677.74
Check	05/16/2017	Motel for Josh Cox-Coeur d Alene Resort for Training	119.06	1,796.80
Check	05/16/2017	Fuel for 2001 Wildland-Fuel Card was in the mail	66.25	1,863.05
Check	05/16/2017	12 Pack Scissors	14.99	1,878.04
Check	05/16/2017	Active 911	20.88	1,898.92
Check	05/16/2017	Galls Speaker Siren for 361	128.00	2,026.92
Total First Bankcard			2,026.92	2,026.92
Flathead City-County Health Department				
Check	05/01/2017	TB test for Mike York	47.00	47.00
Total Flathead City-County Health Department			47.00	47.00
Flathead County EMS				
Check	05/01/2017	EMT Course-2017-Jeremy Patton	125.00	125.00
Check	05/01/2017	EMT Course-2017-Lindsey Battle	125.00	250.00
Check	05/01/2017	EMT Course-2017-Joseph Bakker	125.00	375.00
Check	05/01/2017	2017-Firefighter Academy-Joseph Bakker	175.00	550.00
Check	05/01/2017	2017-Firefighter Academy-Beau Brindley	175.00	725.00
Total Flathead County EMS			725.00	725.00
Flathead Electric Co-op Inc.				
Check	05/15/2017	Echo Lake May 2017-1044500	53.00	53.00
Check	05/15/2017	Woodsbay-May 2017-1053813	48.00	101.00
Check	05/15/2017	Bigfork-May 2017- 1053814	308.00	409.00
Total Flathead Electric Co-op Inc.			409.00	409.00
Hire Right, LLC				
Check	05/01/2017	Back Ground check on M. York	95.65	95.65
Check	05/16/2017	Back Ground check on E. Schnell e.	163.97	259.62
Total Hire Right, LLC			259.62	259.62
J2 Office Products				
Check	05/01/2017	Paper Towels-Case X2	137.38	137.38
Total J2 Office Products			137.38	137.38
Joseph W. Bakker				
Check	05/01/2017	April 2017-5 calls, 2-training	95.50	95.50
Check	06/01/2017	May 2017-17calls, 1-training	288.70	384.20
Total Joseph W. Bakker			384.20	384.20
Josh Cox				
Check	05/16/2017	Reimbursement to Josh Cox-Training Summit EMS Conf-Meals, Mileage	339.21	339.21
Total Josh Cox			339.21	339.21
Kalispell Ford				
Check	05/01/2017	322-Replace front brake pads, Machine Rotors	253.92	253.92
Total Kalispell Ford			253.92	253.92
KRMC				
Check	06/01/2017	Dec 2016, Jan 2017, Feb 2017, March 2017 RX supplies	0.00	0.00
Check	06/01/2017	Jan-March 2017- Medical Supplies		0.00
Check	06/01/2017	BLS Instructor Card for Robin Sticka	25.00	25.00
Total KRMC			25.00	25.00
Lindsey Battle				
Check	05/01/2017	April 2017--1- Call	16.10	16.10
Check	06/01/2017	May 2017--2 Trainings	15.00	31.10
Total Lindsey Battle			31.10	31.10
Mahugh Fire & Safety				
Check	05/01/2017	2-Nomex Hoods	62.00	62.00
Total Mahugh Fire & Safety			62.00	62.00
Med-Tech Resource Inc.				
Check	06/01/2017	EZ-IO Needles X3, King Size #4 x2	294.64	294.64

12:23 PM

06/05/17

Accrual Basis

Bigfork Fire District Expenses by Vendor Detail

May 1 through June 5, 2017

Type	Date	Memo	Amount	Balance
Total Med-Tech Resource Inc.			294.64	294.64
Montana Athletic Club				
Check	05/16/2017	Larson (3), Dustin Smith (11) Lisa Smith-(10)April 2017	48.00	48.00
Total Montana Athletic Club			48.00	48.00
Montana State Fund				
Check	05/16/2017	05/01/2017--05/01/2018--1 of 10 Payments & Expense Constant Cost	6,368.53	6,368.53
Total Montana State Fund			6,368.53	6,368.53
Norco Inc.				
Check	05/16/2017	Station supplies- compressed gas cylinders-April 2017	66.44	66.44
Total Norco Inc.			66.44	66.44
NorthWestern Energy				
Check	05/16/2017	Bigfork-Natural Gas	44.08	44.08
Check	05/16/2017	Woodsbay-Natural Gas	49.39	93.47
Total NorthWestern Energy			93.47	93.47
Park Bottling Co.				
Check	05/16/2017	Soda	48.80	48.80
Total Park Bottling Co.			48.80	48.80
Payne West Insurance				
Check	05/01/2017	17/18 Auto Renewal	8,081.00	8,081.00
Check	05/01/2017	17/18 Package Renewal	11,051.00	19,132.00
Check	05/01/2017	17/18 Accident Policy Renewal	3,744.00	22,876.00
Check	06/01/2017	17/18 Auto Renewal-Additional for 01 Wildland Truck	336.00	23,212.00
Check	06/01/2017	17/18 Package Renewal	0.00	23,212.00
Check	06/01/2017	17/18 Accident Policy Renewal	0.00	23,212.00
Total Payne West Insurance			23,212.00	23,212.00
Pintler Billing Services				
Check	05/16/2017	Billing for April & Credit Memos	1,739.13	1,739.13
Total Pintler Billing Services			1,739.13	1,739.13
Professional Sales & Service LC				
Check	05/01/2017	325 - Replace rub rail	736.63	736.63
Total Professional Sales & Service LC			736.63	736.63
Republic Services #889				
Check	05/16/2017	Basic service for 5/1/17 -5/31/17 and Fuel Recovery Fee	59.77	59.77
Total Republic Services #889			59.77	59.77
Sage Payment Solutions				
Check	05/22/2017	June 2016- Credit Card Fees	129.27	129.27
Total Sage Payment Solutions			129.27	129.27
Sliters				
Check	05/01/2017	Shrink Tubing, Fem Conn, Plug,	35.34	35.34
Total Sliters			35.34	35.34
Staples Credit Plan				
Check	05/16/2017	Paper, Post Its, Flags	86.98	86.98
Total Staples Credit Plan			86.98	86.98
Stryker Sales Corporation				
Check	05/16/2017	One Smrt battery pack option plus freight- Cot battery	336.83	336.83
Total Stryker Sales Corporation			336.83	336.83
WEX				
Check	05/01/2017	April 2017	865.66	865.66
Total WEX			865.66	865.66
Woods Bay Water				
Check	05/16/2017	Woodsbay Hall water/sewer April 2017	48.75	48.75
Total Woods Bay Water			48.75	48.75
TOTAL			46,398.14	46,398.14

BIGFORK FIRE DEPARTMENT

Originated by CN

JUN 07 2017

Approved By

 Chief [Signature] Date 6/6/17
 Trustee [Signature] Date

Bigfork Fire Trustee Meeting

Fire Chief's Report

June 7, 2017

Chief's Activity:

- May 6 Completed Crew Boss Training
- May 9 Lake County Commissioners Meeting
- May 16 Flathead County EMS Board Meeting
- May 22 Flathead County Finance and Elections Meeting
- May 31 Caregiver Support Group Talk

Department Activity:

- May 13 Dept. Ladder Test

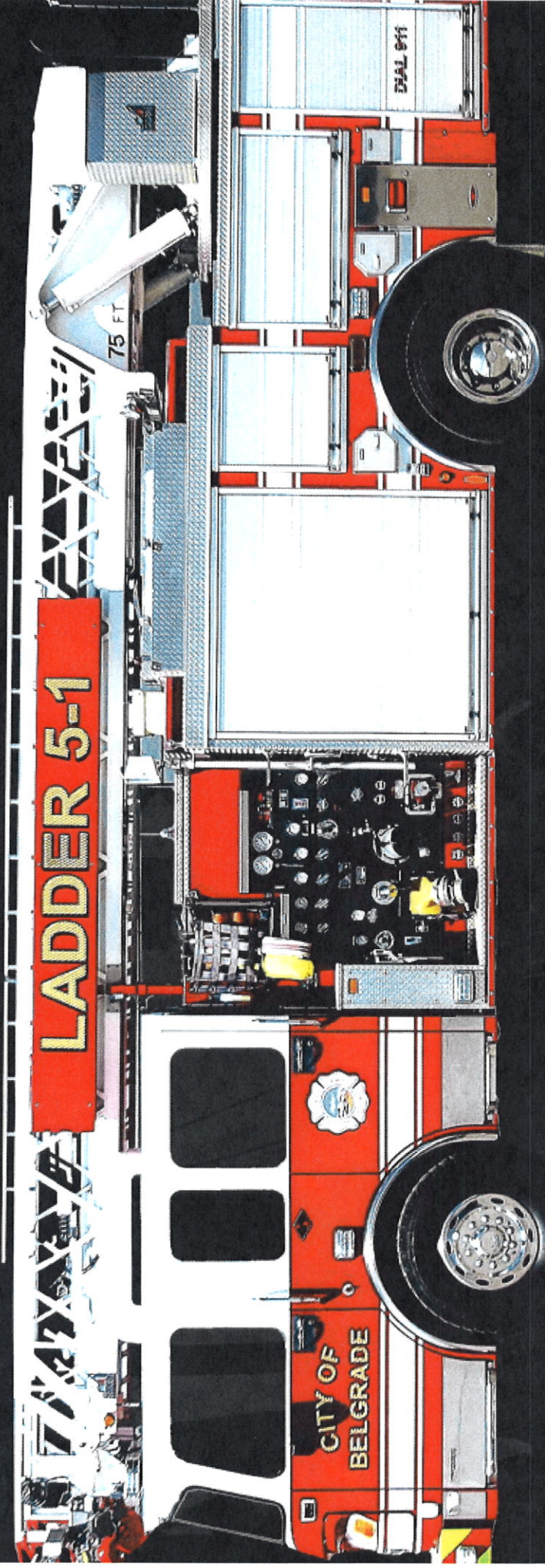
- Call Statistics

Month of May	EMS	2016 - 49	2017 - 60
	Fire	2016 - 10	2017 - 9
Year to Date	EMS	2016 - 231	2017 - 240
	Fire	2016 - 38	2017 - 59

Department Issues:

- May 27 Ambulance 322 involved in Accident
- Employee Health Insurance Proposal

LADDER TRUCK



er truck is designed to support an engine company. CVFD has a "Quint" which has a 2,000-gallon-per-500 gallons of water, 600 feet of attack hose, 1,000 feet of large-diameter supply hose, 75-foot aerial-evated master stream capability, ground ladders, basic forcible-entry tools, extrication equipment and life-support medical equipment.

FLATHEAD COUNTY BUDGET ESTIMATES FYs 18/19

FUND NAME: BIGFORK FIRE

FUND NUMBER: 7205

	Prior Year Budget FY17-With Resolution 2017-1	FY18	FY19
NON-TAX REVENUE			
Billing Income-Fire/EMS	\$ 270,000	\$ 270,000	\$ 270,000
Donations	10,000	10,000	10,000
EMS-Flathead County	27,500	26,514	26,514
EMS-Lake County	2,500	2,500	2,500
Entitlement-Flathead County	29,648	29,648	29,648
Entitlement-Lake County	6,651	6,400	6,400
Interest Revenue	3,500	3,500	3,500
State Insurance Refund	300	300	300
Total Non-Tax Revenue	\$ 350,099	\$ 348,861	\$ 348,861
TAX REVENUE			
	Mill Levy		
Flathead Co Tax/Assessment Revenue =	\$ 305,325	\$ 305,325	\$ 305,325
Flathead Co 2016 Taxable Value =			
Lake Co Tax/Assessment Revenue =	\$ 92,090	\$ 92,090	\$ 92,090
Lake Co 2016 Taxable Value =			
Total Tax Revenue	\$ 397,415	\$ 397,415	\$ 397,415
TOTAL REVENUE	\$ 747,514	\$ 746,276	\$ 746,276
OTHER RESOURCES			
Cash available @ June 30th	\$ 537,417	\$ 420,000	\$ 249,280
Lake Co Cash Available @ June 30th	8,406		
Less outstanding warrants @ June 30th	3,797		
Total Other Resources	\$ 542,026	\$ 420,000	\$ 249,280
TOTAL RESOURCES	\$ 1,289,539	\$ 1,166,276	\$ 995,556

FLATHEAD COUNTY BUDGET ESTIMATES FYs 18/19

FUND NAME: BIGFORK FIRE

FUND NUMBER: 7205

	Prior Year Budget FY17-With Resolution 2017-1	FY18	FY19
MAINTENANCE & OPERATION EXPENDITURES			
342 Loan Pay	\$ 61,375	\$ 112,000	\$ -
Accounting & Auditing	22,000	12,500	12,500
Apparatus Maint	-	35,000	35,000
Ambulance Equipment Maint	25,000	-	-
Background Checks	1,000	1,000	1,000
Billing Service Fess (8% of collections to billing co)	23,000	22,800	22,800
Billing Service Refunds	5,000	-	-
Donations/Gifts	100	-	-
EMS Personnel Supplies PPE	4,000	-	-
Equipment Maint	-	21,500	21,500
FICA	27,000	30,625	30,625
Fire Equipment Maint	32,000	-	-
FIRE Personnel Supplies PPE	10,000	-	-
Food-District Rehabilitation Expenses	1,000	500	500
Fuel for Apparatus	19,000	15,000	15,000
General Liability Insurance	22,500	24,000	24,000
Health & Wellness	6,000	2,500	2,500
Licenses/Dues	-	1,500	1,500
Medical Insurance	60,000	54,200	54,200
Medical Supplies	18,000	12,000	12,000
Membership Fund Espenses	5,000	1,000	1,000
Merchant Bank Fees	1,500	1,500	1,500
MT Mutual Aid	600	600	600
Office Expenses	18,000	7,500	7,500
Operation Station Supplies	8,000	7,500	7,500
Misc.Tools & Equipment	6,000	4,730	4,730
Personnel Supplies PPE	-	13,500	13,500
Prevention	3,500	3,000	3,000
Propane	3,500	2,500	2,500
Radio Services	6,000	3,500	3,500
Real Estate/Landfill Taxes	300	300	300
Recruiting	1,500	1,000	1,000
Retirement	14,200	15,400	15,400
Salary & Wages (Includes Compensated Absences)	351,800	385,000	385,000
Telephone & DSL	6,000	4,500	4,500
Training	7,000	2,235	2,235
Unemployment Expense	2,000	1,736	1,736
Utilities	13,000	13,000	13,000
Volunteer Stipend	10,000	7,500	7,500
Workmans Comp	42,000	37,150	37,150
Total Maintenance & Operation Expenditures	\$ 836,875	\$ 858,276	\$ 746,276
CAPITAL OUTLAY			
Building Improvements	\$ 33,000	\$ -	\$ -
Department Equipment	50,625	-	-
Total Capital Outlay	\$ 83,625	\$ -	\$ -
TRANSFER TO CAPITAL IMPROVEMENT FUND			
Transfer to CIP Fund 7254-Apparatus, Equipment, Building Improvements	\$ 50,000	\$ 58,720	
Total Transfers	\$ 50,000	\$ 58,720	\$ -
TOTAL EXPENDITURES	\$ 970,500	\$ 916,996	\$ 746,276
CASH RESERVE (Flathead Co & Lake County)	\$ 319,039	\$ 249,280	\$ 249,280

AUTHORIZED SIGNATURE: _____

BIGFORK FIRE DEPARTMENT

Originated by CN

JUN 07 2017

Approved By

Chief MP Date 6/6/17
Trustee ZA Date _____

.50 Raise-36hr week New Position-Sat Night Everyother Week- Needing Covered

Recommendations:

Chief-Salary Exempt Position-Salary	Rate	Hours	Salary	CA	24hrs Training	Annual Salary
Office Manager	\$22.83		\$47,476.00			\$47,476.00
FF/Paramedic-(4)	\$18.50	2080	\$38,480.00	\$4,828.50		\$38,480.00 *40hrs
FF/Paramedic-(4)	\$15.00	2496	\$37,440.00	\$3,915.00	\$1,440.00	\$38,880.00 *40hrs
FF/Paramedic-(4)	\$14.50	2496	\$36,192.00	\$3,784.50	\$1,392.00	\$37,584.00 *40hrs
FF/Paramedic-(4)	\$14.50	2496	\$36,192.00	\$3,784.50	\$1,392.00	\$37,584.00 *40hrs
AEMT-EMS- (3)	\$11.50	1872	\$21,528.00	\$3,001.50	\$1,104.00	\$22,632.00 *48hrs
FF/AEMT - (4)	\$12.72	2496	\$31,749.12	\$3,319.92	\$1,221.12	\$32,970.24 *48hrs
FF/Paramedic ---Part time	\$14.89	1272	\$18,940.08	\$1,972.99	\$1,429.44	\$20,369.52
FF/Paramedic ---Part time	\$14.89		\$0.00		\$1,429.44	\$1,429.44
FF/Paramedic ---Part time	\$14.50		\$0.00		\$348.00	\$348.00
FF/Paramedic ---Part time	\$14.50		\$0.00		\$348.00	\$348.00
FF/Paramedic ---Part time	\$14.50		\$0.00		\$348.00	\$348.00
FF/AEMT/EMT ---Part time	\$9.66	4080	\$39,412.80	\$4,105.63	\$927.36	\$40,340.16
FF/AEMT/EMT ---Part time	\$9.58		\$0.00		\$229.92	\$229.92
FF/AEMT/EMT ---Part time	\$9.58		\$0.00		\$229.92	\$229.92
FF/AEMT/EMT ---Part time	\$9.58		\$0.00		\$229.92	\$229.92
FF/AEMT/EMT ---Part time	\$9.58		\$0.00		\$229.92	\$229.92
FF/AEMT/EMT ---Part time	\$9.58		\$0.00		\$229.92	\$229.92
FF/AEMT/EMT ---Part time	\$9.58		\$0.00		\$229.92	\$229.92
FF/AEMT/EMT ---Part time	\$9.58		\$0.00		\$229.92	\$229.92
FF/AEMT/EMT ---Part time	\$9.58		\$0.00		\$229.92	\$229.92
Every other Sat night- shift-(Mon/Tue 10-3)(Wed 4-9) (Thurs-Fri 10-3)	\$10.50	1872	\$19,656.00	\$2,740.50	\$1,008.00	\$20,664.00 *40hrs
Compensated Absence						\$40,000.00
Holiday Pay -10Holidays				\$31,453.04	TOTAL	\$384,892.72

*Training
\$13,218.72

Health Insurance

Workman's compensation
FICA .0765
Unemployment .45%
Retirement Contribution 4%
25,000.00-Vol-\$83.33-per month per vol
Wages-9.00 per 100

\$2,500.00
\$25,000.00
\$34,640.34

Total \$522,719.00
FICA: Retirement \$1,177.77
Gand Total= \$523,896.78

BIGFORK FIRE DEPARTMENT

Originated by CV

JUN 07 2017

Approved By WMP Date 6/6/17
Chief WMP
Trustee WMP

FLATHEAD COUNTY BUDGET ESTIMATES FY 2017

FUND NAME: BIGFORK FIRE

FUND NUMBER: 7205

	Prior Year Budget FY16	Dept Request	Final Budget FY17
NON-TAX REVENUE			
Billing Income	\$ 230,000	\$ 270,000	\$ 270,000
Donations	3,500	10,000	10,000
EMS-Flathead County	27,000	27,000	27,500
EMS-Lake County	2,500	2,500	2,500
Entitlement-Flathead County	28,751	28,751	29,648
Entitlement-Lake County	6,473	6,473	6,651
Insurance Dividends	300	-	-
Interest Revenue	4,500	3,500	3,500
Membership Donations	6,500	-	-
Other Income	500	-	-
State Insurance Refund	300	300	300
Total Non-Tax Revenue	\$ 310,324	\$ 348,524	\$ 350,099
TAX REVENUE			
Flathead Co Tax/Assessment Revenue = <u>Mill Levy</u> 17.58	\$ 299,412	\$ 299,412	\$ 305,325
Flathead Co 2016 Taxable Value = 17,368,551			
Lake Co Tax/Assessment Revenue = 17.86	\$ 89,846	\$ 89,846	\$ 92,090
Lake Co 2016 Taxable Value = 5,157,445			
Total Tax Revenue	\$ 389,258	\$ 389,258	\$ 397,415
TOTAL REVENUE	\$ 699,582	\$ 737,782	\$ 747,514
OTHER RESOURCES			
Cash available @ June 30th	\$ 545,535	\$ 537,417	\$ 537,417
Lake Co Cash Available @ June 30th	7,740	8,406	8,406
Less outstanding warrants @ June 30th	6,122	3,797	3,797
Total Other Resources	\$ 547,153	\$ 542,026	\$ 542,026
TOTAL RESOURCES	\$ 1,246,735	\$ 1,279,808	\$ 1,289,539

BIGFORK FIRE DEPARTMENT

Originated by MA

JUN 07 2017

Approved By
Chief MA Date 6/7/17
Trustee ZA Date _____

FLATHEAD COUNTY BUDGET ESTIMATES FY 2017

FUND NAME: BIGFORK FIRE

FUND NUMBER: 7205

	Prior Year Budget FY16	Dept Request	Final Budget FY17
MAINTENANCE & OPERATION EXPENDITURES			
342 Loan Pay	\$ 100,000	\$ 100,000	\$ 100,000
Accounting & Auditing	10,000	22,000	22,000
Ambulance Equipment Maint	25,000	25,000	25,000
Background Checks	1,000	1,000	1,000
Billing Service Fess (8% of collections to billing co)	18,400	23,000	23,000
Billing Service Refunds	6,000	5,000	5,000
Compensated Absences	20,000	-	-
Donations/Gifts	100	100	100
EMS Personnel Supplies PPE	3,000	4,000	4,000
FICA	23,000	27,000	27,000
Fire Equipment Maint	25,000	32,000	32,000
FIRE Personnel Supplies PPE	10,500	10,000	10,000
Food-District Rehabilitation Expenses	750	1,000	1,000
Fuel for Ambulance	11,000	-	-
Fuel for Apparatus	8,500	19,000	19,000
General Liability Insurance	19,535	22,500	22,500
Health & Wellness	9,000	6,000	6,000
Medical Insurance	46,200	60,000	60,000
Medical Supplies	18,000	18,000	18,000
Membership Fund Espenses	6,500	5,000	5,000
Merchant Bank Fees	1,500	1,500	1,500
MT Mutual Aid	600	600	600
Office Expenses	13,000	18,000	18,000
Operation Station Supplies	8,000	8,000	8,000
Misc Tools & Equipment		6,000	6,000
Prevention	3,500	3,500	3,500
Propane	3,500	3,500	3,500
Radio Services	6,000	6,000	6,000
Real Estate/Landfill Taxes	100	300	300
Recruiting	500	1,500	1,500
Retirement	12,000	14,200	14,200
Salary & Wages	303,000	351,800	351,800
Telephone & DSL	6,000	6,000	6,000
Training	7,000	7,000	7,000
Unemployment Expense	2,000	2,000	2,000
Utilities	13,000	13,000	13,000
Volunteer Stipend	15,000	10,000	10,000
Workmans Comp	25,000	42,000	42,000
Total Maintenance & Operation Expenditures	\$ 781,185	\$ 875,500	\$ 875,500
CAPITAL OUTLAY			
Building Improvements		\$ 33,000	\$ 33,000
Department Equipment	\$ 130,000	12,000	12,000
Total Capital Outlay	\$ 130,000	\$ 45,000	\$ 45,000
TRANSFER TO CAPITAL IMPROVEMENT FUND			
Transfer to CIP Fund 7254	\$ 30,000	\$ 50,000	\$ 50,000
Total Transfers	\$ 30,000	\$ 50,000	\$ 50,000
TOTAL EXPENDITURES	\$ 941,185	\$ 970,500	\$ 970,500
CASH RESERVE (Flathead Co & Lake County)	\$ 305,550	\$ 309,308	\$ 319,039

AUTHORIZED SIGNATURE: _____

CALCULATING THE TAX INCREASE OF A VOTED LEVY OF _____ DOLLARS FOR THE _____				
STEP 1				
\$60,000	\$60,000	\$60,000		Specific Dollar Amount to be Levied
\$17,368,551	\$17,368,551	\$17,368,551		Certified Taxable Value of the taxing jurisdiction - Use the most-recent available
\$17,369	\$17,369	\$17,369		Revenue Generated per Mill
3.45	3.45	3.45		Approximate Mills required to Generate Specific Dollar Amount
STEP 2				
\$50,000	\$100,000	\$200,000		Assessed Market Value of Home
0.0135	0.0135	0.0135		Tax Rate - 15-6-134(3)(a)
\$675	\$1,350	\$2,700		Taxable Value subject to mill levy
3.45	3.45	3.45		Mills to be Levied (From Step 1)
\$2.33	\$4.66	\$9.33		Tax Assessed

15-6-134(3) (a) Except as provided in 15-24-1402, 15-24-1501, 15-24-1502, and, subsection (3)(b), class four residential property described in subsections (1)(a) through (1)(c) of this section is **taxed at 1.35%** of market value.

(b) The tax rate for the portion of the market value of a single-family residential dwelling in excess of \$1.5 million is the residential property tax rate in subsection (3)(a) multiplied by 1.4.

(c) The tax rate for commercial property is the residential property tax rate in subsection (3)(a) multiplied by 1.4.

BIGFORK FIRE DEPARTMENT

Originated by MP

JUN 07 2017

Approved By
Chief MP Date 6/7/17
Trustee ZA Date _____

A special levy election to exceed the property tax limitation in 15-10-420, must be conducted in accordance with 15-10-425. The ballot language must contain the following information:

- a. Specific **purpose**
- b. Either
 - Specific dollars** and approximate mills
 - OR
 - Specific mills** and approximate dollars
- c. Whether **perpetual** or the **durational limit**
- d. The **impact** on a home having a market value of **\$100,000**
- e. The **impact** on a home having a market value of **\$200,000**

Sample ballot language is below. This is the basic language that meets the statutory requirements. It states the purpose, the specific mills and approximate dollars and the durational limit as well as the fiscal impacts on homes valued at \$100,000 and \$200,000. You

Shall the Big Sky Board of County Commissioners be authorized to levy two (2) mills, being approximately \$150,000, for a period of five (5) years to fund courthouse repairs? The fiscal impact on a home having a market value of \$100,000 is estimated to be \$5.45 each year of the levy and \$10.90 on a home having a market value of \$200,000..

_____ *For the additional levy*

_____ *Against the additional levy*

On separate tabs there are two worksheets to calculate the fiscal impacts

There are two tabs, one for specific dollars and the other for specific mills.

If a specific dollar amount is used:

In the green highlighted cells enter the specific dollar amount.

In the yellow highlighted cells enter the most-recent certified taxable value.

BIGFORK FIRE DEPARTMENT

Originated by MP

The spreadsheet should do everything else for you.

JUN 07 2017

If a specific number of mills is used:

Enter the specific number of mills to be levied in the red highlighted cells. It will give you the tax increase for homes with values of \$100,000 and \$200,000. In the purple box that shows \$50,000, you could enter a home value of your choosing and it will then calculate the impact

Approved By MP Date 6/7/17
Chief MP Date 6/7/17
Trustee MP Date 6/7/17

MCA Contents / TITLE 15 / CHAPTER 10 / Part 4 / 15-10-425 Mill levy elec...

BIGFORK FIRE DEPARTMENT

Originated by mya

JUN 07 2017

Approved By

Chief mya Date 6/2/17
Trustee EA Date 6/2/17

TITLE 15. TAXATION

CHAPTER 10. PROPERTY TAX LEVIES

Part 4. Limitation on Property Taxes

Mill Levy Election

15-10-425. Mill levy election. (1) A county, consolidated government, incorporated city, incorporated town, school district, or other taxing entity may impose a new mill levy, increase a mill levy that is required to be submitted to the electors, or exceed the mill levy limit provided for in **15-10-420** by conducting an election as provided in this section.

(2) An election pursuant to this section must be held in accordance with Title 13, chapter 1, part 4 or 5, or Title 20 for school elections, whichever is appropriate to the taxing entity. The governing body shall pass a resolution, shall amend its self-governing charter, or must receive a petition indicating an intent to impose a new levy, increase a mill levy, or exceed the current statutory mill levy provided for in **15-10-420** on the approval of a majority of the qualified electors voting in the election. The resolution, charter amendment, or petition must include:

- (a) the specific purpose for which the additional money will be used;
- (b) either:
 - (i) the specific amount of money to be raised and the approximate number of mills to be imposed; or
 - (ii) the specific number of mills to be imposed and the approximate amount of money to be raised; and
- (c) whether the levy is permanent or the durational limit on the levy.

(3) Notice of the election must be prepared by the governing body and given as provided in **13-1-108**. The form of the ballot must reflect the content of the resolution or charter amendment and must include a statement of the impact of the election on a home valued at \$100,000 and a home valued at \$200,000 in the district in terms of actual dollars in additional property taxes that would be imposed on residences with those values if the mill levy were to pass. The ballot may also include a statement of the impact of the election on homes of any other value in the district, if appropriate.

(4) If the majority voting on the question are in favor of the additional levy, the governing body is authorized to impose the levy in either the amount or the number of mills specified in the resolution or charter amendment.

(5) A governing body, as defined in **7-6-4002**, may reduce an approved levy in any fiscal year without losing the authority to impose in a subsequent fiscal year up to the maximum amount or number of mills approved in the election. However, nothing in this subsection authorizes a governing body to impose more than the approved levy in any fiscal year or to extend the duration of the approved levy.

MCA Contents / TITLE 13 / CHAPTER 1 / Part 5 / 13-1-504 Dates for spe...

TITLE 13. ELECTIONS
CHAPTER 1. GENERAL PROVISIONS
Part 5. Special District Elections

Dates For Special Purpose District Elections -- Call For Election

13-1-504. Dates for special purpose district elections -- call for election. (1) Except as provided in subsection (2), the following elections for a special purpose district must be held on the same day as the regular school election day established in **20-20-105(1)**, which is the first Tuesday after the first Monday in May:

(a) an election to create, alter the boundaries of, continue, or dissolve a special purpose district; and

(b) an election to fill a special purpose district office.

(2) (a) A special purpose district election that includes a question affecting district funding, such as fee assessments, bonds, or the sale or lease of property, may be held on the day specified in subsection (1) or scheduled as a special election.

(b) A conservation district election must be held on a primary or general election day.

(3) If specifically authorized by law, a special purpose district election may be held at the district's annual meeting.

(4) A special purpose district election may not be held earlier than 85 days after the date of the order or resolution calling for the election.

(5) Pursuant to **13-19-201**, the governing body authorized by law to call an election shall specify in the order or resolution calling for the election whether the governing body is requesting that the election be conducted by mail.

History: En. Sec. 4, Ch. 49, L. 2015.

Created by **LAWSON**

BIGFORK FIRE DEPARTMENT

Originated by MP

JUN 07 2017

Approved By
Chief MP Date 6/7/17
Trustee ZA Date _____



2016 Certified Taxable Valuation Information

(15-10-202, MCA)

Flathead County

BIGFORK FIRE

Certified values are now available online at property.mt.gov/cov

1. 2016 Total Market Value ¹	\$	1,238,951,742
2. 2016 Total Taxable Value ²	\$	17,368,551
3. 2016 Taxable Value of Newly Taxable Property.....	\$	249,323
4. 2016 Taxable Value less Incremental Taxable Value ³	\$	17,368,551
5. 2016 Taxable Value of Net and Gross Proceeds ⁴ (Class 1 and Class 2).....	\$	-

6. TIF Districts

Tax Increment District Name	Current Taxable Value ²	Base Taxable Value	Incremental Value

Total Incremental Value \$ -

Preparer Holly Dale

Date 8/1/2016

¹Market value does not include class 1 and class 2 value

²Taxable value is calculated after abatements have been applied

³This value is the taxable value less total incremental value of all tax increment financing districts

⁴The taxable value of class 1 and class 2 is included in the taxable value totals

For Information Purposes Only

2016 taxable value of centrally assessed property having a market value of \$1 million or more, which has transferred to a different ownership in compliance with 15-10-202(2), MCA.

I. Value Included in "newly taxable" property	\$	980
II. Total value exclusive of "newly taxable" property	\$	0

BIGFORK FIRE DEPARTMENT

Originated by MP

JUN 07 2017

Approved By
Chief MP Date 6/2/17
Trustee ZA Date _____

**DETERMINATION OF TAX REVENUE AND MILL LEVY LIMITATIONS
UNDER SECTION 15-10-420, MCA**

AGGREGATE OF ALL FUNDS /OR 7205 FUND

FYE JUNE 30, 2017

COUNTY/CITY/TOWN OF Bigfork Fire District

Cells that contain formulas and are locked from changes

Enter amounts in

SALMON SHADED CELLS
YELLOW SHADED CELLS

MAXIMUM PROPERTY TAXES AUTHORIZED:

Ad valorem tax revenue authorized to be assessed prior year (from prior year's determination form - (8a))

299,445

Add: FISCAL YEAR 2017 INFLATION ADJUSTMENT @ 0.50%

1,497

1,497

Less: Property taxes authorized to be assessed in the prior year for Class 1 and 2 property (net and gross proceeds) (enter as negative number)

0

Adjusted ad valorem tax revenue

300,942

CURRENT YEAR LEVY COMPUTATION:

!!NEW!!- Change from Prior Years' Format!!

In Rows (5), (5a), (5c) & (5d), PLEASE ENTER TAXABLE VALUES, AS WHOLE NUMBERS, DIRECTLY FROM DEPT. OF REVENUE CERTIFIED VALUATION INFORMATION form - "Per Mill" values will auto-calculate.

Enter 'Total Taxable Value' amount- from Department of Revenue Certified Taxable Valuation Information form, line # 2.

17,368,551

17,368.551

Less: Enter 'Total Incremental Value' of all tax increment financing districts (TIF Districts) amount - from Department of Revenue Certified Taxable Valuation Information form, line # 6 (enter as negative)

0.000

Adjusted taxable value per mill (adjusted for removal of TIF per mill incremental district value)

17,368.551

Less: Enter 'Total Value of Newly Taxable Property' - from Department of Revenue Certified Taxable Valuation Information form, line # 3 (enter as negative)

(249,323)

(249.323)

Less: Enter 'Taxable Value of Net and Gross Proceeds, (Class 1 & 2 properties)' - from Department of Revenue Certified Taxable Valuation Information form, line # 5 (enter as negative)

0.000

Adjusted Taxable value per mill

17,119.228

Authorized mill levy under Section 15-10-420, MCA

17.58

Adjusted taxable value per mill

17,119.228

Add: Newly taxable property per mill value

249.323

Taxable value per mill of net and gross proceeds (Class 1 & 2 properties)

0.000

249.323

Taxable value per mill (including newly taxable property but excluding TIF per mill incremental value)

17,368.551

Authorized mill levy under Section 15-10-420, MCA

17.58

Current property tax revenue authorized limitation

305,325

RECAPITULATION:

Adjusted ad valorem tax revenue

300,942

Amount attributable to newly taxable property

4,383

Amount attributable to net/gross proceeds

0

Current property tax revenue authorized limitation

305,325

Revised 5/31/2016

SIGFORK FIRE DEPARTMENT

Originated by MM

JUN 07 2017

Approved By

Chief MM Date 6/7/17
Trustee ZA Date _____

2016 Certified Taxable Valuation Information

(15-10-202, MCA)

Lake County

BIG FORK FIRE

Certified values are now available online at property.mt.gov/cov

1. 2016 Total Market Value ¹	\$	370,206,315
2. 2016 Total Taxable Value ²	\$	5,157,445
3. 2016 Taxable Value of Newly Taxable Property	\$	100,239
4. 2016 Taxable Value less Incremental Taxable Value ³	\$	5,157,445
5. 2016 Taxable Value of Net and Gross Proceeds ⁴		
(Class 1 and Class 2)	\$	
6. TIE Districts		

Tax Increment District Name	Current Taxable Value ²	Base Taxable Value	Incremental Value
Total Incremental Value \$			

Preparer Erika Jennison

Date 7/29/2016

¹Market value does not include class 1 and class 2 value

²Taxable value is calculated after abatements have been applied

³This value is the taxable value less total incremental value of all tax increment financing districts

⁴The taxable value of class 1 and class 2 is included in the taxable value totals

For Information Purposes Only

2016 taxable value of centrally assessed property having a market value of \$1 million or more, which has transferred to a different ownership in compliance with 15-10-202(2), MCA.

I. Value Included in "newly taxable" property	\$	191
II. Total value exclusive of "newly taxable" property	\$	0

BIGFORK FIRE DEPARTMENT

Originated by MP

JUN 07 2017

Approved By

Chief MA Date 6/7/17
Trustee MA Date _____

DETERMINATION OF TAX REVENUE AND MILL LEVY LIMITATIONS
UNDER SECTION 15-10-420, MCA
BIGFORK FIRE DISTRICT FUND 7205
FYE JUNE 30, 2017
COUNTY OF LAKE

Cells that contain formulas and are locked from changes

Enter amounts in

SALMON SHADED CELLS
YELLOW SHADED CELLS

EXPLANATION
REFERENCE

MAXIMUM PROPERTY TAXES AUTHORIZED:

Ad valorem tax revenue authorized to be assessed prior year (from prior year's determination form - (8a))

89,851

(1)

Add: FISCAL YEAR 2017 INFLATION ADJUSTMENT @ 0.50%

449

449

(2)

Less: Property taxes authorized to be assessed in the prior year for Class 1 and 2 property (net and gross proceeds) (enter as negative number)

0

(3)

Adjusted ad valorem tax revenue

90,300

(4)

CURRENT YEAR LEVY COMPUTATION:

!!NEW!!- Change from Prior Years' Format!!

In Rows (5), (5a), (5c) & (5d), PLEASE ENTER TAXABLE VALUES, AS WHOLE NUMBERS, DIRECTLY FROM DEPT. OF REVENUE CERTIFIED TAXABLE VALUATION INFORMATION form - "Per Mill" values will auto-calculate.

Enter 'Total Taxable Value' amount- from Department of Revenue Certified Taxable Valuation Information form, line # 2.

5,157,445

5,157.445

(5)

Less: Enter 'Total Incremental Value' of all tax increment financing districts (TIF Districts) amount - from Department of Revenue Certified Taxable Valuation Information form, line # 6 (enter as negative)

0.000

(5a)

Adjusted taxable value per mill (adjusted for removal of TIF per mill incremental district value)

5,157.445

(5b)

Less: Enter 'Total Value of Newly Taxable Property' - from Department of Revenue Certified Taxable Valuation Information form, line # 3 (enter as negative)

(100,239)

(100.239)

(5c)

Less: Enter 'Taxable Value of Net and Gross Proceeds, (Class 1 & 2 properties)' - from Department of Revenue Certified Taxable Valuation Information form, line # 5 (enter as negative)

0.000

(5d)

Adjusted Taxable value per mill

5,057.206

(6)

Authorized mill levy under Section 15-10-420, MCA

17.86

(7)

Adjusted taxable value per mill

5,057.206

(8)

Add: Newly taxable property per mill value

100.239

Taxable value per mill of net and gross proceeds (Class 1 & 2 properties)

0.000

100.239

(5e)

Taxable value per mill (including newly taxable property but excluding TIF per mill incremental value)

5,157.445

(5b)

Authorized mill levy under Section 15-10-420, MCA

17.86

(7)

Current property tax revenue authorized limitation

92,090

(8a)

RECAPITULATION:

Adjusted ad valorem tax revenue

90,300

(4)

Amount attributable to newly taxable property

1,790

(9)

Amount attributable to net/gross proceeds

0

(10)

Current property tax revenue authorized limitation

92,090

(8a)

BIGFORK FIRE DEPARTMENT

Originated by Mr

JUN 07 2017

Approved By

Chief Mr Date 6/7/17
 Trustee ZA Date

PAGE 11

Approved By
Chief Mr Date 6/7/17
Trustee ZA Date _____